



**Mail to:** The IRA Club  
 333 N Michigan Avenue  
 Suite 2220  
 Chicago, IL 60601  
**Phone:** (312) 795-0988

# ADDITIONAL DEPOSIT

Use this form to make an additional contribution or rollover deposit  
 Do not use this form for transfers

PRINT OR TYPE , SEND THE ORIGINAL TO IRA SERVICES, MAKE A COPY FOR YOURSELF

## A. PARTICIPANT INFORMATION

NAME/LAST	FIRST	MIDDLE	TELEPHONE NUMBER	IRA ACCOUNT NUMBER

## B. DEPOSIT INFORMATION

Contributions	IRA Cash Contribution for TAX YEAR _____	AMOUNT \$ _____
	IRA Cash Contribution for TAX YEAR _____	AMOUNT \$ _____
	Employer SEP/SIMPLE Contribution for TAX YEAR _____	AMOUNT \$ _____

Rollover from a Prior IRA

Rollover of a distribution from a prior IRA contributed to this IRA within 60 days of receipt of such funds.

AMOUNT \$ \_\_\_\_\_

Rollover from Another Retirement Plan

Rollover of a lump sum distribution or plan termination distribution paid to you within one taxable year from a qualified employee benefit plan or annuity, contributed to this IRA within 60 days of receipt of such funds.

PLAN TYPE: \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

Transfer from Prior Custodian

*Do NOT use this form. Please complete a Transfer Authorization Form.*

## H. ACKNOWLEDGMENT AND SIGNATURE

By signing this Additional Deposit Information form, I hereby acknowledge that the deposit information is correct and that the Custodian and administrator may rely on my characterization of the deposits.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

FOR CUSTODIAL USE ONLY	PROCESS DATE / /	MMF TRAN DATE / /	AMOUNT \$
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