



**The IRA Club**  
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 Suite 2220  
 Chicago IL 60601

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 IRAclub.org

**Checkbook Self Directed IRA - Fee Schedule**  
 Effective January 1, 2010

<p><b>Establish a New Checkbook IRA</b></p> <p align="center"><b>Call to learn how to receive a \$150 discount</b></p> <p><b>Services include:</b></p> <ul style="list-style-type: none"> <li>- Creation of the special IRA / LLC</li> <li>- Filing forms</li> <li>- Funds transfer from old accounts</li> </ul> <p>The above listed fee also covers the cost of:</p> <ul style="list-style-type: none"> <li>- State LLC filing fees</li> <li>- All account start-up costs</li> </ul>	<b>\$1,850.00</b>	One time
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<p><b>Maintain your Account</b> (with one asset)</p> <p>Services include:</p> <ul style="list-style-type: none"> <li>• The annual IRS filing for your IRA</li> <li>• Ongoing Consultation</li> </ul>	<b>\$195.00</b>	Annual
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<b>Special Administrative fees</b>	
Roth Conversion from an IRA Club Account	\$50.00
Roth Conversion from an outside IRA Account	\$99.00
Re-title an asset	\$70.00
Wire Transfer	\$30.00
Overnight Delivery	\$35.00
Duplicate Statement	\$20.00
Corrected 1099-R / 5498	\$25.00
Stop Payment	\$25.00
Returned Check	\$50.00
Non standard administrative activity or research	\$65 Minimum

<b>Other costs or fees</b>	
1. Minimum account balance	\$500.00
2. Account Termination day 21 and thereafter	\$300.00 plus account and transaction
3. Account Maintenance	Annually
4. Other costs are due quarterly	

**No Performance Projections**  
 The IRA Club and the custodian make no projection as to the future performance of any account.  
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