



The IRA Club
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 IRAclub.org

Standard Self Directed IRA
 Traditional and Roth
Fee Schedule
 Effective January 1, 2010

Establish a New Account	\$49.00	One time
Maintain an Account Complete with the annual IRS filing	\$95.00	Annual

Standard Administration fees		
Information Calls	FREE Unlimited	
Checks in	FREE Unlimited	
Checks out	\$10.	

The Following fees are <u>only</u> charged if the asset(s) is held in your account	Annual	Transaction Year
A Stock Brokerage Account	\$35.00	+ \$10.
Other Allowable Asset - Including Real Estate syndications, Futures, Forex and Options Accounts (For Real Estate titled directly to your IRA see below)	\$125.00	+ \$45.

The following assets are charged higher fees because they require additional work. Only a few IRA Club clients incur these fees.

Individually titled Real Estate	Annual	Transaction Year
Domestic	\$150.00	\$150
Domestic (with lien)	\$250.00	\$150
Alien	\$325.00	\$250

Special Administrative fees		
Roth Conversion from an IRA Club Account	\$50.00	
Roth Conversion from an outside IRA Account	\$99.00	
Re-title an asset	\$70.00	
Wire Transfer	\$30.00	
Overnight Delivery	\$35.00	
Duplicate Statement	\$20.00	
Corrected 1099-R / 5498	\$25.00	
Stop Payment	\$25.00	
Returned Check	\$50.00	
Non standard administrative activity or research	\$65 Minimum	

Other costs or fees

1. Minimum account balance \$500.00 (to avoid extra account fee)
2. Account Termination day 21 and thereafter \$300.00 plus account and transaction
3. Account Maintenance Annually
4. Other costs are divided by 4 and charged quarterly

No Performance Projections

The IRA Club and the custodian make no projection as to the future performance of any account.