



The IRA Club
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Checkbook Self Directed IRA - Fee Schedule

Effective March 1, 2010

Establish a New Checkbook IRA* 50% Discount for Second Checkbook IRA Opened for a Family Member* Fee includes: <ul style="list-style-type: none"> - Creation of the special IRA / LLC - Filing forms - Funds transfer from old accounts - State LLC filing fees - All account start-up costs 	\$1,850.00	One time
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Maintain your Account (with one LLC asset) Services include: <ul style="list-style-type: none"> • The annual IRS filing for your IRA • Ongoing Consultation 	\$195.00	Annual
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Special Administrative fees	
Roth Conversion from an IRA Club Account	\$50.00
Roth Conversion from an outside IRA Account	\$99.00
Re-title an asset	\$70.00
Wire Transfer	\$30.00
Overnight Delivery	\$35.00
Duplicate Statement	\$20.00
Corrected 1099-R / 5498	\$25.00
Stop Payment or Returned Check	\$50.00
Non standard administrative activity or research	\$65 Minimum

Other costs and Information

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|--|---------------------------------------|
| 1. Minimum IRA account balance | \$500.00 |
| 2. Account Termination day 21 and thereafter | \$300.00 plus account and transaction |
| 3. Account Maintenance | Annually |
| 4. Other costs are due quarterly | |

1* The Establishment fee of \$1,850 listed above applies in 48 states; in Illinois and California there is a small premium to cover higher state filing fees.

2* The 50% discount applies when both accounts are the same type, opened for a family members and opened at the same time.

No Performance Projections

The IRA Club and the custodian make no projection as to the future performance of any account.

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