



**The IRA Club**  
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## Checkbook Self Directed IRA - Fee Schedule

<p><b>Establish a New Checkbook IRA*</b> <b>Six Week Special Reduced Cost</b> <b>Fee includes:</b></p> <ul style="list-style-type: none"><li>- Creation of the special IRA / LLC</li><li>- Creation of an IRS Compliant IRA/LLC Operating Agreement</li><li>- Filing all forms</li><li>- Transfer funds from your old accounts</li><li>- All account start-up costs</li><li>- Ongoing consultation</li><li>- No cost access to our staff attorney for questions (up to 2 hours)</li><li>- Free access to The IRA Club: "IRA Investment Ideas and Opportunities" meetings</li><li>- Free Prohibited Transaction analysis</li></ul>	<p><del>\$1,850.00</del> <b>\$1,195.00</b></p>	<p>One time</p>
<p><b>Maintain your Account</b> (with one LLC asset) Services include:</p> <ul style="list-style-type: none"><li>• The annual IRS filing for your IRA</li><li>• Ongoing Consultation</li><li>• Free access to IRA Investment Ideas and Opportunities meetings</li><li>• Free Prohibited Transaction analysis</li></ul>	<p><b>\$195.00</b></p>	<p>Annual</p>

<b>Special Administrative fees</b>	
Re-title an asset	\$70.00
Wire Transfer	\$30.00
Overnight Delivery	\$35.00
Duplicate Statement	\$20.00
Corrected 1099-R / 5498	\$25.00
Stop Payment or Returned Check	\$50.00
Roth Conversion from an outside IRA Account	\$99.00
Non standard administrative activity or research	\$65 Minimum

#### **Other costs and Information**

1. Minimum IRA account balance \$500.00
2. Account Termination day 21 and thereafter \$300.00 plus account and transaction
3. Account Maintenance Annually
4. Other costs are due quarterly

#### **No Performance Projections**

The IRA Club and the custodian make no projection as to the future performance of any account.

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