



312-795-0988
 FAX 888-600-6997
 IRACLUB.ORG

Fee Schedule
Self Directed Custodial IRA
 For Traditional, Roth, SEP & Simple IRA
 Effective March 1, 2016

Great Value

The IRA Club **does not charge** a fee based on the size of your account

	Self Directed Custodial IRA
One Time Start Up Fee	\$40
Annual Account Fee	\$135
Annual fee: Private Lending, Promissory Notes, Private Placements, Trading Accounts, Oil and Gas, Judgments/Structured Settlements. Tax Liens Precious Metal held at a Registered Depository ¹	\$125
Annual fee: Domestic Real Estate	\$165
Discounts apply for accounts after you reach five assets. (For asset number six and above.)	Discount
Annual fee: Off Shore Real Estate	\$195
Additional Annual fee: Leveraged Real Estate	\$50
Buy or sell Promissory Notes, Private Placements, Trading Accounts, Precious Metal held at a Registered Depository	\$50
Buy or sell Domestic Real Estate	\$75
Buy or sell Off Shore Real Estate	\$295

The fees and costs below are for activities insider the IRA and are the same for all types of accounts

Checks deposited to the IRA	\$0
Checks out of the IRA	\$15
Processing fee for invoices or bills sent directly to The IRA Club Examples: Tax Property, Insurance, Water, Contractor bills	\$15
ACH payments out of IRA	\$5
Bank Wire in (domestic)	\$25

Bank Wire out (domestic)	\$35
Bank Wire out (international)	\$75
Contributions made to an IRA by Check	\$0
Contributions made to an IRA by Credit Card	3%
Incoming funds by ACH*	\$0
* For accounts opened after 1/1/2014	
In Kind Asset Transfer from a former Custodian (other than Real Estate)	\$40 each
In Kind Asset Transfer from a former Custodian (Real Estate)	\$125 each
Account Statements - On Line	No Charge
Acct Statements – Requested Paper or Fax	\$5
Incomplete or late Asset Valuation Form	\$90
Conversion from Traditional IRA to a Roth IRA	\$15
Fed Ex Overnight	\$35
Late Charge for invoice past 30 Days	\$10/month
IRA Below Minimum Cash Requirement	\$10/month
Extra or nontraditional administrative services	\$90/hour (one hour Minimum)
Account Termination Fee ¹	\$150

Fees:

- All fees listed are based on being paid directly from the IRA account or by Visa or Master Card Credit Card.
- Fees may be subject to change, the applicable fee is the current fee schedule at the time of the event.
- IRA fees are not pro-rated and are due at the time of the event.
- Annual fees are due at the beginning of the period.
- ¹ If an IRA is terminated within the first 10 days of the date of the application the annual account fee (\$125) will be waived.

Other fees such as the Start up fee and out of pocket costs are due.

The above 10 day waiver of the annual fee applies only if there have been no investment transactions.

Minimum Account size and balance

Minimum Cash Balance in the IRA account - \$500