



312-795-0988  
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 IRACLUB.ORG

**Fee Schedule**  
**Self Directed Custodial IRA**  
 For Traditional, Roth, SEP & Simple IRA  
 Effective May 1, 2016

**Great Value**

The IRA Club **does not charge** a fee based on the size of your account

	<b>Self Directed Custodial IRA</b>
One Time Start Up Fee	<b>\$40</b>
Annual Account Fee	<b>\$135</b>
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Annual fee: Private Lending, Promissory Notes, Private Placements, Trading Accounts, Oil and Gas, Judgments/Structured Settlements. Tax Liens Precious Metal held at a Registered Depository <sup>1</sup>	<b>\$125</b>
Annual fee: Domestic Real Estate	<b>\$165</b>
Discounts apply for accounts after you reach five assets. (For asset number six and above.)	<b>Discount</b>
Annual fee: Off Shore Real Estate	<b>\$195</b>
Additional Annual fee: Leveraged Real Estate	<b>\$50</b>
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Buy or sell Promissory Notes, Private Placements, Trading Accounts, Precious Metal held at a Registered Depository	<b>\$50</b>
Buy or sell Domestic Real Estate	<b>\$75</b>
Buy or sell Off Shore Real Estate	<b>\$295</b>

The fees below are charged only if this event occurs inside your IRA.  
Most accounts will solemnly or never realize these fees.

Checks deposited to the IRA	\$0
Checks out of the IRA	\$15
Processing fee for invoices or bills sent directly to The IRA Club Examples: Tax Property, Insurance, Water, Contractor bills	\$15
ACH payments out of IRA (Only used for recurring distributions)	\$5
Bank Wire in (domestic)	\$25
Bank Wire out (domestic)	\$35
Bank Wire out (international)	\$75
Proof of Funds Letter	\$8
Contributions made to an IRA by Check	\$0
Contributions made to an IRA by Credit Card	3%
Incoming funds by ACH* * For accounts opened after 1/1/2014	\$0
In Kind Asset Transfer from a former Custodian (other than Real Estate)	\$40 each
In Kind Asset Transfer from a former Custodian (Real Estate)	\$125 each
Account Statements - On Line	No Charge
Acct Statements – Requested Paper or Fax	\$5
Incomplete or late Asset Valuation Form	\$90
Roth Conversion or Re-characterization:	
Cash	\$15
Asset (other than Real Estate)	\$20
Asset (Real Estate)	\$40
Fed Ex Overnight	\$35
Late Charge for invoice past 30 Days	\$10/month
IRA Below Minimum Cash Requirement	\$10/month
Extra or nontraditional administrative services	\$90/hour (one hour Minimum)
Account Termination Fee <sup>1</sup>	\$100

**Fees:**

- All fees listed are based on being paid directly from the IRA account or by Visa or Master Card Credit Card.
- Fees may be subject to change; the applicable fee is the current fee schedule at the time of the event.
- IRA fees are not pro-rated and are due at the time of the event.
- Annual fees are due at the beginning of the period.
- <sup>1</sup> If an IRA is terminated within the first 10 days of the date of the application the annual account fee (\$125) will be waived.

Other fees such as the Start up fee and out of pocket costs are due.

The above 10-day waiver of the annual fee applies only if there have been no investment transactions.

**Minimum Account size and balance**

Minimum Cash Balance in the IRA account - \$500

