



Guide: Buy Real Estate with your IRA

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Buyer's Title on Purchase Documents, Deed and Title Policy

The IRA Club FBO [Account Owner Name] IRA [Account Number] ___%

Owners Address: PO Box A3535 Chicago, IL 60690

Pre-Closing Checklist

IRA Club Real Estate Investment Directions Form to send an earnest money deposit if applicable.
Purchase Contract (Sign read and approved.)

Supporting Documents for the Closing Date

IRA Club Real Estate Investment Directions Form
Preliminary Deed to be Recorded
Title Commitment or Title Insurance
Settlement Statement (HUD-1)
Escrow Instructions (if applicable)
Loan Document (only if property is financed)

Required Documents Post-Closing

Send to The IRA Club:

- o Original Recorded Deed
- o Original Title Policy
- o Copy of Liability Policy



You can find additional information on our website! www.IRAclub.org

Call us any time toll free at 888-795-7950

OR, email us your questions! investments@IRAclub.org

Revised 1.23.2018

Important Reminders

- ✓ The investment is made by the IRA – not you
- ✓ If an Earnest Deposit is required, it must come from the IRA
- ✓ Keep enough cash in the account for expenses and related fees
- ✓ The IRS requires expenses to be paid from the IRA account
- ✓ Personal use of the property is not allowed
- ✓ You can't let a disqualified person use the property (i.e. parents, children)
- ✓ Repairs must be done by a 3rd Party
- ✓ Deposit rent and other related income generated from the property to the IRA account