



PO Box A3535  
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www.IRAclub.org

# Investment Directions

This form provides the information to authorize an investment from your IRA.

## Account Owner Information

Account Number: \_\_\_\_\_

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Last 4 of SSN: \_\_\_\_\_ Phone Number: \_\_\_\_\_

## Investment Information

Asset Type:  Private Placement  Loan  Other

Name of Investment: (ex: Loan to January Jones, Purchase ABC Company Private Stock)

\_\_\_\_\_

Who may we contact for questions regarding this investment? \_\_\_\_\_

Phone Number & Email: \_\_\_\_\_

Amount to Invest: \$ \_\_\_\_\_ OR  Invest ALL AVAILABLE CASH

## Funds Delivery Instructions

Mail a Check (\$125 + \$50 + \$15) Address: \_\_\_\_\_

Send a Wire Transfer (\$125 + \$50 + \$35)

Bank Name: \_\_\_\_\_ Bank Phone #: \_\_\_\_\_

Bank Address: \_\_\_\_\_

Account #: \_\_\_\_\_ ABA Routing #: \_\_\_\_\_

Name on Account: \_\_\_\_\_

Account Holder Address: \_\_\_\_\_

## Investment Processing Fees

Deduct fees from available cash in the account

(\* IRA Club retains enough cash to maintain your minimum balance requirement of \$500.)

Bill my Credit Card (VISA, Master Card and American Express accepted)

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Email to: [Investments@iraclub.org](mailto:Investments@iraclub.org) Fax to: 888-600-6997

By signing this form, I acknowledge that I am solely responsible for this investment decision and The IRA Club has not and will not perform due diligence with regard to this investment.