



PO Box A3535
Chicago, IL 60690

Phone: 888-795-7950
www.IRAclub.org

Real Estate Investment Directions

Page 1 of 2

Account Owner Information

IRA Club Account Number: _____

First and Last Name: _____

Last 4 of SSN: _____

Daytime Phone: _____

Property Information

Single Family

Multi-Family

Commercial

Land

Address of Property: _____

Percentage Owned by the IRA: _____%

Expected Closing Date: _____

Type of Sale

On behalf of my IRA, I authorize The IRA Club to:

Cash Purchase of \$ _____ (including closing costs)

Earnest Deposit of \$ _____

Financed Purchase with a down payment of \$ _____

(The IRA Club is authorized to sign a promissory note and deed of trust/mortgage.)

Payment Instructions

Mail a Check (\$75 + \$15) + Annual Real Estate Fee \$165)

Payee Name & Address: _____

Send a Wire Transfer (\$75 + \$35) + Annual Real Estate Fee \$165)

Bank Name: _____ Bank Phone #: _____

Bank Address: _____

Account #: _____ ABA Routing #: _____

Name on Account: _____

Account Holder Address: _____

Investment Processing Fees

- Deduct fees from available cash in the account
- Bill my Credit Card (VISA, Master Card and American Express accepted)

Name on Card: _____ Billing Zip Code: _____

Card Number: _____ EXP: _____ CVV: _____

Acknowledgement

1. I understand that I am responsible for selecting and reviewing my IRA investments.
2. I understand that The IRA Club is not affiliated with the management or sale of the investments I select and does not review or provide advice on the risk or merit of the IRA investments I select.
3. I agree to release, indemnify and hold harmless The IRA Club from any claims that may arise from investments I select.
4. I understand that The IRA Club is not responsible nor is required to take action if my IRA investment should become default, frauded, bankrupt or other legal process.
5. I understand that all real estate expenses (i.e. tax bills, insurance premiums, association payments, utility bills, repairs, improvements) must be paid from my IRA. Sufficient funds must be held in custodial cash. If such funds are not available to pay an expense, I will be responsible for any penalty incurred.
6. I represent that the investment is not a prohibited transaction as defined in the Internal Revenue Code.
7. I acknowledge that this investment is not insured by the FDIC.
8. I understand that I must provide an appraisal of the real estate for any request I make that may be a taxable event. I also acknowledge that I will provide The IRA Club with an annual fair market value of my real estate investment.

Signature: _____ **Date:** _____

Document Delivery Instructions

Please let us know how you would like the signed documents to be delivered.

- Email/Fax to: _____
- Overnight (+35): _____
- Outside FedEx #: _____