

PLEASE NOTE: You may initiate a rollover directly via wire transfer or a check made payable to IRA Club for the benefit of your account. If you receive a rollover check made payable to you instead of your IRA Club account, there is a 60-day timeframe to rollover the funds. The IRS permits one rollover in any 12 month period, regardless of how many IRAs are owned. The 12 month period begins on the day the IRA owner receives the distribution (IRC Sec. 408(d)(3)(B)).

1. ACCOUNT OWNER INFORMATION

FULL NAME	LAST 4 OF SSN
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2. ROLLOVER INFORMATION

IRA CLUB ACCOUNT NUMBER	ACCOUNT TYPE	AMOUNT \$	TAX YEAR
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3. SUBMISSION INFORMATION

- VIA CHECK
 VIA WIRE TRANSFER
 VIA ACH

4. ACKNOWLEDGEMENT AND SIGNATURE

By signing this form,

1. I authorize IRA Club to deposit the funds to my account(s) according to the information I provide above.
2. I have not executed a rollover from another account in the past 12 months.
3. IRA Club reports rollovers to the IRS and does not provide tax or legal advice.
4. I further certify that this rollover is not part of a prohibited transaction as defined in the Internal Revenue Code.

SIGNATURE	DATE SIGNED
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HOW TO RETURN THIS FORM:

- ✓ Complete, Sign and Date the form.
- ✓ Fax, Email or Mail the form using the information below.

QUESTIONS? We are available via phone Monday-Friday between 9:00 AM - 5:00 PM CT - Call 312-795-0988