



DEPOSIT FORM FOR CONTRIBUTIONS TO AN IRA, HSA OR 401(K)

PLEASE NOTE: Federal laws determine contribution limits for IRAs, HSAs, & 401(k)s as stated in the Internal Revenue Code. Eligibility to contribute is dependent on tax filing status and adjusted gross income.

1. ACCOUNT OWNER INFORMATION

FULL NAME	LAST 4 OF SSN
-----------	---------------

2. CONTRIBUTION INFORMATION

IRA CLUB ACCOUNT NUMBER	ACCOUNT TYPE	AMOUNT	TAX YEAR

3. SUBMISSION INFORMATION

- VIA CHECK VIA WIRE TRANSFER VIA ACH
- CHARGE A CREDIT CARD TO MAKE AN ANNUAL CONTRIBUTION
*3.5% Processing Fee Applies

CREDIT/DEBIT CARD NUMBER	EXPIRATION DATE	CVV CODE
NAME ON CREDIT CARD		

4. ACKNOWLEDGEMENT AND SIGNATURE

By signing this form, I authorize IRA Club to deposit the funds to my account(s) according to the information on this form.

SIGNATURE	DATE SIGNED
-----------	-------------

HOW TO RETURN THIS FORM:

- ✓ Complete, Sign and Date the form.
- ✓ Fax, Email or Mail the form using the information below.

QUESTIONS? We are available via phone Monday-Friday between 9:00 AM - 5:00 PM CT - Call 312-795-0988

Rev. 21.6.16

FAX TO 312-283-2615

EMAIL: DEPOSITS@IRA CLUB.ORG

OVERNIGHT: 67 E. MADISON ST.
SUITE 1510
CHICAGO, IL 60603