

**1. ACCOUNT OWNER INFORMATION**

FULL NAME	IRA CLUB ACCOUNT NUMBER
LAST 4 OF SSN	PHONE NUMBER

**2. DISTRIBUTION TYPE**

- NORMAL (59 ½ OR OLDER)
- EARLY (UNDER 59 ½)
- RETURN OF CONTRIBUTION FOR TAX YEAR 20\_\_\_\_
- ROLLOVER TO NON-IRA RETIREMENT PLAN
- ACCOUNT TERMINATION
- DIVORCE

**FREQUENCY**

- One Time
- Monthly on the 1<sup>st</sup>
- Monthly on the 15<sup>th</sup>
- Monthly on the 30<sup>th</sup>
- Quarterly on the 1<sup>st</sup>

**FEDERAL TAX WITHHOLDING**

(optional)

\$ \_\_\_\_\_ OR \_\_\_\_\_ %

**3. DISTRIBUTION AMOUNT**

<input type="checkbox"/> ALL AVAILABLE CASH	<input type="checkbox"/> EXACT AMOUNT: \$ _____
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**4. FUNDS DELIVERY INSTRUCTIONS**

- MAIL A CHECK TO ADDRESS ON FILE (\$15)
- SEND A WIRE TRANSFER (\$35)

BANK NAME	BANK PHONE NUMBER
NAME ON ACCOUNT	ACCOUNT HOLDER ADDRESS
ABA ROUTING NUMBER	ACCOUNT NUMBER

**5. DISTRIBUTION PROCESSING FEES** are deducted from the account automatically. If this distribution is terminating your IRA account, there will be a \$200 termination fee withheld. By signing below, you hereby direct IRA Club to process this distribution. You understand that state tax may be due and hereby opt not to have state tax withheld. You understand that IRA Club reports distributions to the IRS.

SIGNATURE	DATE SIGNED
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