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2018 Fair Market Valuation

Submit to investments@iraclub.org

Account Owner Information

Full Name: _____ IRA Account Number: _____

Asset Valuation Reminders

- IRA Club is required to report the Fair Market Value of your IRA annually to the IRS.
- **Please complete one form per account and return no later than January 20, 2019.**
- In the boxes below, state the Fair Market Value of the asset(s) as of 12/31/2018.
- If your IRA account is a partial member of the asset, only write in the Fair Market Value owned by your IRA only.

ASSET NAME	FAIR MARKET VALUATION AS OF 12/31	PERCENTAGE OF OWNERSHIP
<i>Example: 123 Green St.</i>	<i>\$65,000.00</i>	<i>60% owned by IRA</i>
<i>Example: Loan to John Smith</i>	<i>\$43,236.00 unpaid principle & interest</i>	<i>100%</i>
<i>Example: Private Stock in ABC Comp.</i>	<i>\$100,000.00</i>	<i>25%</i>
		Total Value:

By my signature below, the information I have provided is to the best of my knowledge, complete and accurate. I understand this information will be used to complete various forms required of The IRA Club to the Internal Revenue Service for annual account reporting.

Signature: _____ Date: _____