



312-795-0988
FAX 888-600-6997
IRA.CLUB.ORG

Fee Schedule
Self Directed Custodial IRA
 For Traditional, Roth, SEP & Simple IRA
 Effective Sept 1, 2017

Great Value
Self Directed Custodial IRA

The IRA Club **does not charge** a fee based on the size of your account

One Time Start Up Fee	\$40
Annual Account Fee	\$135
Annual fee: Private Lending, Promissory Notes, Private Placements, Trading Accounts, Oil and Gas, Judgments/Structured Settlements. Tax Liens Precious Metal held at a Registered Depository ¹	\$125
Annual fee: Domestic Real Estate	\$165
Discounts apply for accounts after you reach five assets. (For asset number six and above.)	Discount

The Following Fees Are only incurred at the time of that event
Many of these fees will never apply to you

Buy or sell Promissory Notes, Private Placements, Trading Accounts, Precious Metal held at a Registered Depository	\$50
Buy or sell Domestic Real Estate	\$75
Checks deposited to the IRA	\$0
Checks out of the IRA See below for "Flippers" Special	\$15
Processing fee for invoices or bills sent directly to The IRA Club Examples: Tax Property, Insurance, Water, Contractor bills	\$15
ACH payments out of IRA (Only used for recurring distributions)	\$5
Additional Annual fee: Leveraged Real Estate	\$50
Bank Wire in (domestic)	\$25
Bank Wire out (domestic)	\$35
Bank Wire out (international)	No longer processed

Proof of Funds Letter	\$8
Contributions made to an IRA by Check or Transfer	\$0
Contributions made to an IRA by Credit Card	3%
Incoming funds by ACH* * For accounts opened after 1/1/2014	\$0
In Kind Asset Transfer from a former Custodian (other than Real Estate)	\$40 each
In Kind Asset Transfer from a former Custodian (Real Estate)	\$125 each
Account Statements - On Line	No Charge
Acct Statements – Requested Paper or Fax	\$5
Incomplete or late Asset Valuation Form	\$90
Roth Conversion or Re-characterization:	
Cash	\$15
Asset (other than Real Estate)	\$20
Asset (Real Estate)	\$40
Fed Ex Overnight	\$35
Late Charge for invoice past 30 Days	\$10/month
IRA Below Minimum Cash Requirement	\$10/month
Extra or nontraditional administrative services	\$90/hour (one-hour Minimum)
Account Termination Fee ¹	\$100

**Special Situation Charges
(These are rare)**

Annual fee: Off Shore Real Estate	\$195
Buy or sell Off Shore Real Estate	\$295

Flippers Special

The “Check Bundle”: IRA Accounts that Flip a house or commercial property may find they need to write a lot of checks. The IRA Club offers a Special for these accounts:

\$99.00 for up to 20 Checks in a six-month period.
Your account will continue to receive all IRA Club services and benefits.
This package is not retroactive.

Fees:

- All fees listed are based on being paid directly from the IRA account.
- Fees may be subject to change; the applicable fee is the current fee schedule at the time of the event.
- IRA fees are not pro-rated and are due at the time of the event.
- Annual fees are due at the beginning of the period.

Minimum Account size and balance

Minimum Cash Balance in the IRA account - \$500