

Health Savings Account

Fee Schedule

HSA (For Qualified Medical Expenses)

Application	\$20
Annual Membership (Per Account)	\$55
Funds Transferred Between HSA & Self Directed HSA	\$25
Transaction Fee Visa debit card included	\$0

Self Directed HSA (For Alternative Investing)

Application	\$35
Annual Membership (Per Account)	\$175
Funds Transferred Between HSA & Self Directed HSA	\$25

Please Note: <i>Effective May 1, 2022</i>	Minimum Account Balance:
<ul style="list-style-type: none"> - Fees are deducted from the account. - Self Directed HSA follow IRA Club low custodial fee schedule - Funds invested using a Self Directed HSA may be less liquid than funds in an HSA. This is due to the fact that the investment may be illiquid. - HSAs and Self Directed HSAs are separate accounts, each with their own accounting. This will help identify activity and results. - Fees may be subject to change. Visit www.iraclub.org for the current fee schedule. 	<ul style="list-style-type: none"> - \$500 minimum cash balance in the account - \$100 low balance penalty at time of renewal if below minimum