

# Fee Schedule Self Directed Custodial IRA

For Traditional, Roth, SEP & Simple IRA  
Effective January 1, 2019



888-795-7950  
Fax: 312-283-2615  
iraclub.org

The IRA Club does not charge a fee based on the account value

<b>One Time Account Set Up</b>	<b>\$40</b>
<b>Annual Membership (Per IRA)</b>	<b>\$135</b>
<b>Annual Fee (Per Asset)</b>	
• Domestic Real Estate	<b>\$165</b>
• All Other Assets	<b>\$125</b>

## Please Note:

Fees are deducted from the IRA account.

Fees may be subject to change. Visit [www.iraclub.org](http://www.iraclub.org) for the current fee schedule.

Asset fees are charged at the time the asset is purchased and annually on the anniversary.

## Minimum Account Balance:

Minimum Cash Balance in the IRA Account \$500

## Miscellaneous

Buy or Sell Domestic Real Estate	75
Buy or Sell All Other Assets	50
Checks Deposited to the IRA	0
Checks out of the IRA	15
Processing Invoices or Bills Sent Directly to IRA Club (property tax, insurance, water, contractor bill)	15
ACH Payments out of IRA (recurring distributions)	5
Leveraged Real Estate (billed annually)	50
Bank Wire In (domestic)	25
Bank Wire Out (domestic)	35
Contributions Made to an IRA by Credit Card	3%
Incoming Funds by ACH (for accounts opened after 1/1/14)	0
Flipper Special (20 checks in a 6 month period)	99
Account Statement (requested paper or fax)	5

In Kind Asset Transfer from a Former Custodian (other than Real Estate)	40 each
In Kind Asset Transfer from a Former Custodian (Real Estate)	125 each
Incomplete or Late Asset Valuation Form	90
Roth Conversion	
• Cash	15
• Asset (other than Real Estate)	20
• Asset (Real Estate)	40
Overnight Mail	35
Extra or Nontraditional Administrative Services	100/hr
Buy or Sell Offshore Real Estate	295
Annual Fee Offshore Real Estate	195
Account Termination	150