

Fee Schedule Self Directed Custodial IRA



For Traditional, Roth, SEP & Simple IRA
Effective January 1, 2019

888-795-7950
Fax: 312-283-2615
iraclub.org

The IRA Club **does not** charge a fee based on the account value

One Time Account Set Up	\$40
Annual Membership (Per IRA)	\$135
Annual Fee (Per Asset)	
• Domestic Real Estate	\$165
• All Other Assets	\$125

Please Note:

Fees are deducted from the IRA account.

Fees may be subject to change. Visit www.iraclub.org for the current fee schedule.

Asset fees are charged at the time the asset is purchased and annually on the anniversary.

Minimum Account Balance:

Minimum Cash Balance in the IRA Account \$500

Miscellaneous

Buy or Sell Domestic Real Estate	75
Buy or Sell All Other Assets	50
Checks Deposited to the IRA	0
Checks out of the IRA	15
Processing Invoices or Bills Sent Directly to IRA Club (property tax, insurance, water, contractor bill)	15
ACH Payments out of IRA (recurring distributions)	5
Leveraged Real Estate (billed annually)	50
Bank Wire In (domestic)	25
Bank Wire Out (domestic)	35
Contributions Made to an IRA by Credit Card	3%
Incoming Funds by ACH (for accounts opened after 1/1/14)	0
Flipper Special (20 checks in a 6 month period)	99
Account Statement (requested paper or fax)	5

In Kind Asset Transfer from a Former Custodian (other than Real Estate)	40 each
In Kind Asset Transfer from a Former Custodian (Real Estate)	125 each
Incomplete or Late Asset Valuation Form	90
Roth Conversion	
• Cash	15
• Asset (other than Real Estate)	20
• Asset (Real Estate)	40
Overnight Mail	35
Extra or Nontraditional Administrative Services	100/hr
Buy or Sell Offshore Real Estate	295
Annual Fee Offshore Real Estate	195
Account Termination	150