



PO Box A3535
Chicago, IL 60690
www.iraclub.org
312-795-0988

INVESTMENT PROVIDER APPLICATION

Please complete this information prior to referring investors. This application will be used to assist our compliance team in understanding the nature of the investment.

1. INFORMATION

COMPANY	EIN
MAILING ADDRESS	CITY, STATE, ZIP
PHONE NUMBER	WEBSITE
PRINCIPAL/OWNER NAME	EMAIL ADDRESS

2. MAIN POINT OF CONTACT AT YOUR FIRM

CONTACT NAME #1	EMAIL ADDRESS
DIRECT PHONE NUMBER	SPACE FOR NOTE

3. INVESTMENT INFORMATION

OFFERING TYPE(S)	DESCRIPTIONS
INVESTMENT NAME	KEY DATES/DEADLINES IF ANY
HOW LONG DO INVESTORS TYPICALLY HOLD THIS INVESTMENT?	CAN THE INVESTOR EXPECT TO RECEIVE CAPITAL CALLS?
TYPICAL INVESTMENT AMOUNT	DOES YOUR FIRM REQUIRE A MINIMUM DOLLAR AMOUNT TO INVEST?
ARE INCOME/INTEREST PAYMENTS EXPECTED FROM THIS INVESTMENT?	IF YES, WHAT IS THE FREQUENCY?
DO YOU PROVIDE A STATEMENT TO THE INVESTOR?	IF YES, HOW FREQUENTLY AND BY WHAT DELIVERY METHOD?
CAN INVESTORS EASILY REQUEST WITHDRAWALS/PAYOFFS?	HOW MANY IRA INVESTORS DO YOU EXPECT TO INVEST IN THIS OFFERING?

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INVESTMENT PROVIDER APPLICATION

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2. ACKNOWLEDGEMENTS AND SIGNATURE

1. Investment provider agrees to register ownership of the investment to "IRA Club FBO (Client Name) IRA (Client Account Number).
2. Investment provider understands that the EIN for all IRA Club investments held in the IRA accounts is 20-5332361. The IRA investors' SSN should not be used for reporting retirement account investment purposes.
3. Investment provider agrees to issue all payments, income, dividends, distributions and/or payoffs directly to IRA Club. Funds are not to be sent directly to the client's personal accounts.
4. Investment provider understands that IRA Club does not perform any due diligence on this (or any) investment and understands that IRA Club does not endorse investments.
5. Investment provider agrees to provide IRA Club with an annual valuation as required by the IRS.
6. Investment provider agrees to provide IRA Club with evidence of ownership of each investment.
7. Investment provider acknowledges that IRAs are restricted from making mandatory capital calls if the capital call results in a prohibited transaction. Any additional investment will be done so on the account holder's discretion.
8. Investment provider agrees to inform IRA Club if they become aware of any prohibited transaction as defined in IRC 4975.
9. Investment provider agrees to notify IRA Club of any changes in address, phone, email or company status.
10. Investment provider understands that IRA Club does not promote sell or distribute any investment, including the investment described in this document. Additionally, IRA Club does not provide tax, investment or legal advice to any party including the issuer and/or the IRA account owners. The investment provider understands that IRA Club is a self-directed IRA administrator and is not an investor.
11. Investment provider agrees to not make any representations to any party that may contradict language in this document.

SIGNATURE	DATE SIGNED
PRINT NAME	TITLE
PHONE	EMAIL