

NEXT BUSINESS DAY PROCESSING (\$175)

Supporting documentation must be received in good order.

1. ACCOUNT OWNER INFORMATION

FULL NAME	IRA CLUB ACCOUNT NUMBER
LAST 4 OF SSN	PHONE NUMBER

2. BORROWER INFORMATION

BORROWER'S NAME	BORROWER'S SSN/TAX ID
BORROWER'S ADDRESS	CITY, STATE, ZIP
BORROWER'S EMAIL ADDRESS	BORROWER'S PHONE NUMBER

3. LOAN INFORMATION

LOAN AMOUNT \$	INTEREST RATE	MATURITY DATE
TOTAL NUMBER OF PAYMENTS	PAYMENT FREQUENCY	EXPECTED PAYMENT AMOUNT

4. COLLATERAL INFORMATION

- REAL PROPERTY
 VEHICLE TITLE
 ENTITY SHARES
 MOBILE HOME
 MORTGAGE POOL
 EQUIPMENT/UCC
 OTHER: _____

IF NOTE IS SECURED BY DEED OF TRUST OR MORTGAGE

PROPERTY ADDRESS		
CITY, STATE, ZIP	COUNTY	LIEN POSITION

*Please note: Record the deed of trust/mortgage in the county where the real property is located. Please provide the original or certified copy to IRA Club after closing. It is the account owner's responsibility to provide the deed of trust/mortgage IRA Club.

WHO IS THE RESPONSIBLE PARTY FOR THE RECORDING/FILING OF THE DEED OF TRUST, MORTGAGE OR UCC?

FIRM NAME
CONTACT NAME
PHONE NUMBER/EMAIL ADDRESS

5. FUNDING INSTRUCTIONS

SEND A WIRE TRANSFER (\$35)

CREDIT ACCOUNT NUMBER	ABA ROUTING NUMBER
CREDIT ACCOUNT NAME	RECEIVING BANK NAME
CREDIT ACCOUNT HOLDER ADDRESS	RECEIVING BANK ADDRESS
REFERENCE/MEMO	

CHECK VIA REGULAR MAIL

OVERNIGHT CHECK VIA FEDEX (\$75)

PAYEE NAME
MAILING ADDRESS

5. INVESTMENT PROCESSING FEES debit from the account automatically. If you would like to have these fees charged to a credit or debit card instead, complete the information below.

CREDIT/DEBIT CARD NUMBER	EXPIRATION DATE	CVV CODE
NAME ON CREDIT CARD		

ACKNOWLEDGEMENTS AND SIGNATURE SECTION CONTINUED ON PAGE 3

6. ACKNOWLEDGEMENT AND SIGNATURE

As the above-captioned account owner, I represent and warrant to IRA Club the following:

1. I am the owner of the above captioned IRA account.
2. I am responsible for selecting and reviewing the investments for my IRA Club account.
3. IRA Club is not an affiliate with the management, purchase, or sale of investments I choose.
4. IRA Club is not responsible for and does not provide investment advice, risk analysis, suitability, viability, or merit review of IRA investments.
5. I warrant that I am not receiving any personal benefit from this investment.
6. I release, indemnify, and agree to hold harmless and defend IRA Club if my investment or sale of an asset according to my directions violates any federal law, state law, or IRS regulation.
7. I have performed my due diligence on this investment and hereby represent that IRA Club may hold title to this loan for the benefit of my IRA account.
8. I understand that the IRA Club is not responsible or is required to take legal action if my IRA investment should become default, fraud, bankrupt, or endure other legal processes.
9. I represent that the investment is not a prohibited transaction as defined in the Internal Revenue Code and that IRA Club will not decide whether my investment is not permitted.
10. The FDIC does not insure IRA Club account investments.
11. I understand that I must provide an appraisal of the loan for any taxable event.
12. I acknowledge that I will provide IRA Club with an annual fair market value of the loan investment.
13. I understand that I am responsible for ensuring that any document(s) relating to this investment is signed, recorded, genuine, legally enforceable, and sufficient to give rise to legal interest.
14. I now and forever hold harmless IRA Club and its employees should the borrower named above refuse or be unable to honor any portion of the payment due on the above-captioned loan.
15. I agree that the IRA Club cannot be held responsible for documents that my borrower or I do not provide for processing my investment direction.
16. I will actively pursue necessary documents so IRA Club may create a complete file for this investment.

SIGNATURE	PRINTED NAME	DATE SIGNED

PLEASE NOTE: IRA Club will only complete an administrative review of investments. Our team may return documents or forms to you if they are not complete or signed. Sufficient funds must be available in the account to make the above-captioned investment.

QUESTIONS? We are available via phone Monday-Friday between 9:00 AM - 5:00 PM CT - Call 312-795-0988