

Establishing your Self-Directed IRA

New Account Instructions

You probably have many questions about saving for your retirement. Good news is you don't have to have it all figured out right now. Getting started is most important and IRA Club will guide you every step of the way.

SEND TO IRA CLUB

- Completed application
- Copy of IRA/401k statement(s)
- IRA Transfer Request Form (if applicable)
- Copy of Driver's License or Passport

REQUIRED INFORMATION

- Full legal name
- SSN
- Date of birth
- Address
- Email address
- Credit card
- Optional: beneficiary information

HOW TO SUBMIT APPLICATION

- newaccounts@iraclub.org
- Fax to 312-283-2615
- Mail to PO Box A3535 Chicago, IL 60690

WAYS TO FUND THE IRA

- [IRA to IRA Transfer](#)
- Rollover from a 401k, 403b, 457a, TSP or pension
- Annual [Contribution](#)

RESOURCES

- Full [education center](#) on our website
- [Video](#) library
- [Guides](#)
- Free prohibited transaction analysis
- Automatic Contribution setup



iraclub.org
312-795-0988

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