

NEXT BUSINESS DAY PROCESSING (\$175)

Supporting documentation must be received in good order.

1. ACCOUNT OWNER INFORMATION

FULL NAME	IRA CLUB ACCOUNT NUMBER
LAST 4 OF SSN	PHONE NUMBER

2. ENTITY INFORMATION

Purchase New Units/Shares

Capital Call

ENTITY NAME	ENTITY TYPE
ENTITY CONTACT	PHONE NUMBER
ENTITY CONTACT EMAIL ADDRESS	FUNDING DEADLINE (IF ANY)

3. INVESTMENT INFORMATION

TOTAL AMOUNT TO INVEST \$	NUMBER OF UNITS PURCHASING
PERCENTAGE OF OWNERSHIP (AFTER PURCHASE)	PRICE PER UNIT/PRICE PER SHARE

4. DOCUMENT FORWARDING INSTRUCTIONS * Please note: IRA Club will execute documents within 7 days of funds released.

RECIPIENT EMAIL ADDRESS

5. PROHIBITED TRANSACTION QUESTIONNAIRE

Are you or any family member an officer, or employee receiving compensation from the entity?	
Do you or any family member own more than 50% of the entity?	

6. FUNDING INSTRUCTIONS

SEND A WIRE TRANSFER (\$35)

CREDIT ACCOUNT NUMBER	ABA ROUTING NUMBER
CREDIT ACCOUNT NAME	RECEIVING BANK NAME
CREDIT ACCOUNT HOLDER ADDRESS	RECEIVING BANK ADDRESS
REFERENCE/MEMO	

CHECK VIA REGULAR MAIL

OVERNIGHT CHECK VIA FEDEX (\$75)

PAYEE NAME
MAILING ADDRESS

7. PROCESSING FEES deduct automatically from the account. If you wish to put the processing fee on a credit card, please complete the section below.

CREDIT/DEBIT CARD NUMBER	EXPIRATION DATE	CVV CODE
NAME ON CREDIT CARD		

ACKNOWLEDGEMENTS AND SIGNATURE SECTION CONTINUED ON PAGE 3

8. ACKNOWLEDGEMENT AND SIGNATURE

By my signature below,

1. I am the owner of the above captioned IRA account.
2. I am responsible for selecting and reviewing the investments for my IRA Club account.
3. IRA Club is not an affiliate with the management, purchase, or sale of assets I choose.
4. IRA Club is not responsible for and does not provide investment advice, risk analysis, suitability, viability, or merit review of the IRA investments I choose.
5. I warrant that I am not receiving any personal benefit from this investment.
6. I release, indemnify, and agree to hold harmless and defend IRA Club if my investment or sale of an asset according to my directions violates any federal law, state law, or IRS regulation.
7. I have performed my due diligence on this investment and hereby represent that IRA Club may hold the asset for the benefit of my IRA account.
8. I understand that the IRA Club is not responsible or is required to take legal action if my IRA investment should become default, fraud, bankrupt, or endure other legal processes.
9. I represent that the investment is not a prohibited transaction as defined in the Internal Revenue Code and that IRA Club will not decide whether my investment is prohibited.
10. The FDIC does not insure IRA Club account investments.
11. I understand that I must provide an appraisal of the investment for any taxable event.
12. I acknowledge that I will provide IRA Club with an annual fair market value of the investment.
13. I understand that I am responsible for ensuring that any document(s) relating to this investment is signed, recorded, genuine, legally enforceable, and sufficient to give rise to legal interest.
14. I now and forever hold harmless IRA Club and its employees should the entity named above refuse or be unable to honor any portion of the payment due on the above-captioned investment.
15. I agree that the IRA Club cannot be held responsible for documents that I do not provide for processing my investment direction.
16. I will actively pursue necessary documents so IRA Club may create a complete file for this investment.
17. I agree to the terms outlined and have read and examined the IRA Custodial Account Agreement (5305), Account Disclosure, and IRA Club Fee Schedule (www.iraclub.org).

SIGNATURE	PRINTED NAME	DATE SIGNED
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PLEASE NOTE: IRA Club will complete an administrative review of investments. Documents and forms may be returned to you if they are not completed or signed. Sufficient funds must be available in the account to make the above captioned investment.

QUESTIONS? We are available via phone Monday-Friday between 9:00 AM - 5:00 PM CT - Call 312-795-0988