



PO Box A3535
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www.IRAclub.org

Prohibited Transactions Questionnaire

This form provides the information to deposit funds to your IRA Club account.

Account Owner Information

Account Number: _____

First and Last Name: _____

Last 4 of SSN: _____ Daytime Phone Number: _____

Questionnaire:

1. Name of business entity you wish to invest in: _____

OR

Name of individual or entity you want to make a loan to: _____

2. Do you or any family member own any personal shares in the company or are you related to the individual your IRA is loaning money to? _____

If yes: How are you related to the family member? (Write "self" if yourself): _____

What is the percentage of ownership? _____

3. Are you or any family member the main decision-maker or majority owner of the company? _____

4. Are you or any family member employed by the company? _____

5. Will you or any family member be receiving any personal gain based on the IRA investment in the company? _____

Additional comments/explanations:

Signature: _____ Date: _____

Email	Fax
investments@IRAclub.org	888-600-6997