



PO Box A3535
Chicago, IL 60690
Phone: 888-795-7950

Real Estate Investment Directions

Account Owner Information

IRA Account Number: _____

First and Last Name: _____

Last 4 of SSN: _____ Daytime Phone Number: _____

Property Information

Single Family Multi-Family Commercial Land

Address of Property: _____

Purchase Percentage of the IRA: _____% Purchase Price: _____ Closing Date: _____

*Please note: IRA Club will maintain a minimum cash balance of \$500 in the account plus any additional fees to process this investment.

Funds Delivery Instructions

Mail a Check (\$75 + \$15) + Annual Real Estate Fee \$165) Address: _____

Send a Wire Transfer (\$75 + \$35) + Annual Real Estate Fee \$165)

Bank Name: _____ Bank Phone #: _____

Bank Address: _____

Account #: _____ ABA Routing #: _____

Name on Account: _____

Account Holder Address: _____

Reference/Memo: _____

Document Delivery Instructions

Please let us know how you would like the signed documents to be delivered.

Email/Fax to: _____

Overnight (+35): _____

Outside FedEx #: _____



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Acknowledgement

1. I understand that I am responsible for selecting and reviewing my IRA investments.
2. I understand that The IRA Club is not affiliated with the management or sale of the investments I select and does not review or provide advice on the risk or merit of the IRA investments I select.
3. I agree to release, indemnify and hold harmless The IRA Club from any claims that may arise from investments I select.
4. I understand that The IRA Club is not responsible nor is required to take action if my IRA investment should become default, frauded, bankrupt or other legal process.
5. I understand that all real estate expenses (i.e. tax bills, insurance premiums, association payments, utility bills, repairs, improvements) must be paid from my IRA. Sufficient funds must be held in custodial cash. If such funds are not available to pay an expense, I will be responsible for any penalty incurred.
6. I represent that the investment is not a prohibited transaction as defined in the Internal Revenue Code.
7. I acknowledge that this investment is not insured by the FDIC.
8. I understand that I must provide an appraisal of the real estate for any request I make that may be a taxable event. I also acknowledge that I will provide The IRA Club with an annual fair market value of my real estate investment.

Signature: _____ **Date:** _____