

**REMINDER:** Your IRA Club account is the legal owner of the real estate asset. The deed and other pertinent documents you or your closing agent provide, must display correct titling instructions. The title or legal owner name of your IRA is: **IRA Club FBO (Your Name) IRA (Account Number)**. Please submit preliminary copies of the closing documents to the IRA Club investment team before scheduling the closing.

**1. ACCOUNT OWNER INFORMATION**

FULL NAME	IRA CLUB ACCOUNT NUMBER
LAST 4 OF SSN	PHONE NUMBER

**2. PROPERTY INFORMATION**

PROPERTY ADDRESS	CLOSING DATE
PROPERTY PIN NUMBER (OR PARCEL NUMBER)	% OF PROPERTY THIS IRA OWNS

**3. PROCEEDS INFORMATION**

VIA CHECK       VIA WIRE TRANSFER

PAYOR NAME	PAYOR BANK
FINAL \$ AMOUNT	DATE PROCEEDS TO BE SENT

**4. CLOSING AGENT**

COMPANY / AGENT NAME	PHONE NUMBER
AGENT'S PHONE OR EMAIL ADDRESS	

**5. DOCUMENT HANDLING INSTRUCTIONS**     VIA EMAIL     VIA FEDEX OVERNIGHT

Please provide the information of the recipient you wish IRA Club to send the executed closing documents. IRA Club will send completed copies to your account email address on record.

AGENT'S NAME & EMAIL ADDRESS	PHONE NUMBER
SEND TO PHYSICAL ADDRESS (IF APPLICABLE)	

**6. PROCESSING FEES** deduct from the account automatically. Complete this section if you wish to use a credit card.

CREDIT /DEBIT CARD NUMBER	EXPIRATION & CVV CODE	BILLING ZIP CODE
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**7. ACKNOWLEDGEMENT AND SIGNATURE**

By my signature below,

1. I acknowledge that I am the owner of the IRA Club account, and I am solely responsible for selecting and reviewing the investments for my IRA.
2. I understand that IRA Club does not affiliate with the management or sale of investments and does not advise on the risk or merit of the IRA investments I buy or sell.
3. I agree to release, indemnify, and hold harmless IRA Club and its employees from any claims that may arise from investments I buy or sell.
4. I have performed due diligence on this investment sale and hereby represent that IRA Club may release title of this property for the benefit of my IRA account upon receipt of this completed form.
5. I understand that the IRA Club is not responsible or required to take legal action if my IRA investment becomes default, fraud, or bankrupt, or endure other legal processes.
6. I understand that my IRA must pay all real estate expenses (i.e., tax bills, insurance premiums, association payments, utility bills, repairs, improvements). The IRA must maintain sufficient funds. If such funds are not available to pay an expense, I will be responsible for any penalty. The IRA Club does not monitor expenses or costs due for this real estate investment.
7. I represent that the investment sale is not a prohibited transaction as defined in the Internal Revenue Code.
8. I acknowledge that the FDIC does not insure this investment.
9. I understand that I am responsible for ensuring that any documents relating to this investment sale are signed, recorded, genuine, legally enforceable, and/or sufficient to give rise to legal interest. I acknowledge that IRA Club shall have no duty or responsibility to take such actions. If I do not provide documentation to IRA Club promptly, my investment may release to me as a personal distribution.
10. I agree to the terms outlined and have read and examined the IRA Custodial Account Agreement (5305), Account Disclosure, and IRA Club Fee Schedule ([www.iraclub.org](http://www.iraclub.org)).

SIGNATURE	DATE SIGNED
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**HOW TO RETURN THIS FORM:**

- ✓ Complete, Sign and Date the form.
- ✓ Fax, Email or Mail the form using the information below.

**QUESTIONS?** We are available via phone Monday-Friday between 9:00 AM - 5:00 PM CT - Call 312-795-0988