



PO Box A3535
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www.iraclub.org
312-795-0988

THIRD PARTY ACCOUNT ACCESS

Complete this form only if you want to instruct IRA Club to allow another party access to your IRA accounts.

ACCOUNT OWNER INFORMATION

FULL NAME	IRA CLUB ACCOUNT NUMBER
LAST 4 OF SSN	PHONE NUMBER

New Account

Third Party Access Revision for IRA # _____

THIRD PART ACCESS INFORMATION

NAME OF DESIGNATE PARTY	FIRM NAME
PHONE NUMBER	EMAIL

AGREEMENT

- A. I currently hold (or am now in the process of opening) a Self-Directed IRA (or 401k) account with the IRA Club located at 67 E. Madison St. Suite 1510 Chicago, IL 60603.
- B. From time to time the above named third party may seek information regarding the above captioned account.
- C. The above named third party may **not** direct transfer or investment transactions on behalf of the account.
- D. As the owner of the account, I grant items "B" and "C" to the above named third party.

Indefinitely

Until this Date: _____

- E. The undersigned agrees to now and forever hold harmless and release IRA Club and its employees for any and all errors in the execution of this agreement. I further understand and agree that IRA Club and its employees cannot be responsible for all actions that may be taken by a third party.
- F. I agree that disputes may arise from this agreement will be settled in Cook County, Illinois and that the laws and regulations of Cook County, Illinois shall apply.
- G. Separation: I understand the IRA Club is an independent company and is not related to the third party.

By my signature below, I declare under penalty of perjury that I have read and understand this form and the information provided herein.

SIGNATURE	DATE SIGNED
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